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23 Proposed Attorneys for
24 The Roman Catholic Archbishop of San Francisco

25 UNITED STATES BANKRUPTCY COURT
26
27 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
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29 In re:

30 THE ROMAN CATHOLIC
31 ARCHBISHOP OF SAN FRANCISCO,
32
33 Debtor In Possession.

34 Case No. 23-30564
35 Chapter 11

36 **SUPPLEMENTAL DECLARATION OF**
37 **WAYNE P. WEITZ IN SUPPORT OF**
38 **DEBTOR'S APPLICATION FOR AN**
39 **ORDER AUTHORIZING THE**
40 **EMPLOYMENT AND RETENTION OF**
41 **GLASSRATNER ADVISORY & CAPITAL**
42 **GROUP, LLC d/b/a B. RILEY ADVISORY**
43 **SERVICES AS FINANCIAL ADVISOR TO**
44 **THE DEBTOR EFFECTIVE AS OF**
45 **AUGUST 21, 2023**

46 [No Hearing Required]

47 I, Wayne P. Weitz, declare:

48 1. Except as otherwise indicated herein, the matters set forth in this Supplemental
Declaration are within my personal knowledge or are based upon information provided to me by

1 the employees or advisors of GlassRatner Advisory & Capital Group LLC d/b/a B. Riley Advisory
2 Services (“B. Riley”). If called upon to testify as a witness, I could and would testify competently
3 thereto.

4 2. I submit this Supplemental Declaration in further support of the Debtor’s
5 *Application to Employ GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory*
6 *Services as Financial Advisor* (the “Application”) [Dkt 102]. All capitalized but undefined terms
7 in this declaration shall have the meaning given to them in the Application.

8 3. I serve as a Senior Managing Director at B. Riley and, as such, am authorized to
9 make this declaration on behalf of B. Riley.

10 4. I submit this Supplemental Declaration to clarify the relationship searches B. Riley
11 ran to determine its relationship with parties in interest in this Chapter 11 Case. The review of the
12 Interested Parties described in the Declaration was conducted by BRF pursuant the following
13 procedures: We check the internal databases of BRF and its subsidiaries, and, additionally, we ask
14 our corporate senior management, finance, accounting, compliance and legal departments, as well
15 as managers at our investment banking, retail, real estate, appraisal, advisory, liquidation and
16 wealth and capital management affiliates to review the list of Interested Parties and to identify and
17 describe any relationships. The results of such review were disclosed in my initial Declaration
18 and/or on Schedule 2 thereto. Based on the process set forth in the Declaration and in this
19 Supplemental Declaration, it is my understanding that the overall design and implementation of
20 B. Riley’s current procedures provide a reasonable level of comfort to BRF and B. Riley that
21 relationships and potential conflicts will be identified. Continued inquiry will be made following
22 the filing this Supplemental Declaration by undertaking the same procedures described herein and
23 in the Declaration on a periodic basis, with additional disclosures to be filed in this Court if
24 necessary or otherwise appropriate.

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1 I declare under penalty of perjury under the laws of the United States of America that the
2 foregoing is true and correct. Executed on September 22, 2023 at 299 Park Avenue, 21st Floor, New
3 York, NY 10171.

4 /s/ Wayne P. Weitz
5 Wayne P. Weitz
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